

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GSANBOR**

QUARTER: **02** YEAR: **2015**

**GRUPO SANBORNS, S.A.B. DE C.V.**

## STATEMENT OF FINANCIAL POSITION

AT 30 JUNE 2015 AND 31 DECEMBER 2014

(Thousand Pesos)

**CONSOLIDATED**  
**Final Printing**

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
<b>10000000</b>	<b>TOTAL ASSETS</b>	<b>38,489,927</b>	<b>40,246,354</b>
<b>11000000</b>	<b>TOTAL CURRENT ASSETS</b>	<b>23,473,786</b>	<b>25,760,634</b>
11010000	CASH AND CASH EQUIVALENTS	1,797,088	3,572,499
11020000	SHORT-TERM INVESTMENTS	2,091,390	2,539,740
11020010	AVAILABLE-FOR-SALE INVESTMENTS	0	0
11020020	TRADING INVESTMENTS	0	0
11020030	HELD-TO-MATURITY INVESTMENTS	2,091,390	2,539,740
11030000	TRADE RECEIVABLES, NET	9,537,216	10,130,802
11030010	TRADE RECEIVABLES	9,884,571	10,482,673
11030020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	-347,355	-351,871
11040000	OTHER RECEIVABLES, NET	925,478	462,852
11040010	OTHER RECEIVABLES	925,478	462,852
11040020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	0	0
11050000	INVENTORIES	8,934,324	8,966,031
11051000	BIOLOGICAL CURRENT ASSETS	0	0
11060000	OTHER CURRENT ASSETS	188,290	88,710
11060010	PREPAYMENTS	188,290	88,710
11060020	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
11060030	ASSETS AVAILABLE FOR SALE	0	0
11060050	RIGHTS AND LICENSES	0	0
11060060	OTHER	0	0
<b>12000000</b>	<b>TOTAL NON-CURRENT ASSETS</b>	<b>15,016,141</b>	<b>14,485,720</b>
12010000	ACCOUNTS RECEIVABLE, NET	46,000	46,000
12020000	INVESTMENTS	1,351	1,351
12020010	INVESTMENTS IN ASSOCIATES AND JOINT VENTURES	0	0
12020020	HELD-TO-MATURITY INVESTMENTS	0	0
12020030	AVAILABLE-FOR-SALE INVESTMENTS	0	0
12020040	OTHER INVESTMENTS	1,351	1,351
12030000	PROPERTY, PLANT AND EQUIPMENT, NET	11,852,412	11,358,677
12030010	LAND AND BUILDINGS	12,814,375	12,549,075
12030020	MACHINERY AND INDUSTRIAL EQUIPMENT	2,444,733	2,422,091
12030030	OTHER EQUIPMENT	5,427,622	5,109,459
12030040	ACCUMULATED DEPRECIATION	-10,000,252	-9,690,675
12030050	CONSTRUCTION IN PROGRESS	1,165,934	968,727
12040000	INVESTMENT PROPERTY	1,908,604	1,908,604
12050000	BIOLOGICAL NON- CURRENT ASSETS	0	0
12060000	INTANGIBLE ASSETS, NET	1,312	1,451
12060010	GOODWILL	0	0
12060020	TRADEMARKS	1,312	1,451
12060030	RIGHTS AND LICENSES	0	0
12060031	CONCESSIONS	0	0
12060040	OTHER INTANGIBLE ASSETS	0	0
12070000	DEFERRED TAX ASSETS	201,612	195,569
12080000	OTHER NON-CURRENT ASSETS	1,004,850	974,068
12080001	PREPAYMENTS	0	0
12080010	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
12080020	EMPLOYEE BENEFITS	967,175	942,910
12080021	AVAILABLE FOR SALE ASSETS	0	0
12080040	DEFERRED CHARGES	0	0
12080050	OTHER	37,675	31,158
<b>20000000</b>	<b>TOTAL LIABILITIES</b>	<b>10,705,577</b>	<b>11,303,472</b>
<b>21000000</b>	<b>TOTAL CURRENT LIABILITIES</b>	<b>9,362,890</b>	<b>10,005,655</b>
21010000	BANK LOANS	0	0
21020000	STOCK MARKET LOANS	0	0
21030000	OTHER LIABILITIES WITH COST	0	0
21040000	TRADE PAYABLES	4,382,485	6,283,213
21050000	TAXES PAYABLE	1,591,728	1,309,403
21050010	INCOME TAX PAYABLE	120,958	106,766
21050020	OTHER TAXES PAYABLE	1,470,770	1,202,637
21060000	OTHER CURRENT LIABILITIES	3,388,677	2,413,039

# MEXICAN STOCK EXCHANGE

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QUARTER: **02** YEAR: **2015**

**GRUPO SANBORNS, S.A.B. DE C.V.**

## STATEMENT OF FINANCIAL POSITION

AT 30 JUNE 2015 AND 31 DECEMBER 2014

(Thousand Pesos)

**CONSOLIDATED**  
**Final Printing**

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
21060010	INTEREST PAYABLE	0	0
21060020	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
21060030	DEFERRED REVENUE	0	0
21060050	EMPLOYEE BENEFITS	435,148	414,933
21060060	PROVISIONS	59,251	85,744
21060061	CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
21060080	OTHER	2,894,278	1,912,362
<b>22000000</b>	<b>TOTAL NON-CURRENT LIABILITIES</b>	<b>1,342,687</b>	<b>1,297,817</b>
22010000	BANK LOANS	0	0
22020000	STOCK MARKET LOANS	0	0
22030000	OTHER LIABILITIES WITH COST	0	0
22040000	DEFERRED TAX LIABILITIES	878,540	912,953
22050000	OTHER NON-CURRENT LIABILITIES	464,147	384,864
22050010	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
22050020	DEFERRED REVENUE	0	0
22050040	EMPLOYEE BENEFITS	110,154	71,711
22050050	PROVISIONS	0	0
22050051	NON-CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
22050070	OTHER	353,993	313,153
<b>30000000</b>	<b>TOTAL EQUITY</b>	<b>27,784,350</b>	<b>28,942,882</b>
30010000	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	25,963,817	27,143,661
30030000	CAPITAL STOCK	2,015,484	2,028,107
30040000	SHARES REPURCHASED	0	0
30050000	PREMIUM ON ISSUANCE OF SHARES	10,896,604	10,896,604
30060000	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
30070000	OTHER CONTRIBUTED CAPITAL	0	0
30080000	RETAINED EARNINGS (ACCUMULATED LOSSES)	13,101,940	14,285,028
30080010	LEGAL RESERVE	311,682	311,682
30080020	OTHER RESERVES	0	0
30080030	RETAINED EARNINGS	11,581,036	11,051,358
30080040	NET INCOME FOR THE PERIOD	1,209,222	2,921,988
30080050	OTHERS	0	0
30090000	ACCUMULATED OTHER COMPREHENSIVE INCOME (NET OF TAX)	-50,211	-66,078
30090010	GAIN ON REVALUATION OF PROPERTIES	0	0
30090020	ACTUARIAL GAINS (LOSSES) FROM LABOR OBLIGATIONS	-88,992	-88,992
30090030	FOREING CURRENCY TRANSLATION	38,781	22,914
30090040	CHANGES IN THE VALUATION OF FINANCIAL ASSETS AVAILABLE FOR SALE	0	0
30090050	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	0	0
30090060	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0
30090070	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0
30090080	OTHER COMPREHENSIVE INCOME	0	0
30020000	NON-CONTROLLING INTERESTS	1,820,533	1,799,221

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GSANBOR**

QUARTER: **02** YEAR: **2015**

**GRUPO SANBORNS, S.A.B. DE C.V.**

## STATEMENT OF FINANCIAL POSITION INFORMATIONAL DATA

AT 30 JUNE 2015 AND 31 DECEMBER 2014

(Thousand Pesos)

**CONSOLIDATED  
Final Printing**

REF	CONCEPTS	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
91000010	SHORT-TERM FOREIGN CURRENCY LIABILITIES	417,411	391,343
91000020	LONG TERM FOREIGN CURRENCY LIABILITIES	833	0
91000030	CAPITAL STOCK (NOMINAL)	1,534,215	1,546,838
91000040	RESTATEMENT OF CAPITAL STOCK	481,269	481,269
91000050	PLAN ASSETS FOR PENSIONS AND SENIORITY PREMIUMS	2,095,144	2,168,754
91000060	NUMBER OF EXECUTIVES (*)	750	748
91000070	NUMBER OF EMPLOYEES (*)	44,244	46,135
91000080	NUMBER OF WORKERS (*)	1,466	1,516
91000090	OUTSTANDING SHARES (*)	2,318,436,613	2,337,511,435
91000100	REPURCHASED SHARES (*)	36,563,387	17,488,565
91000110	RESTRICTED CASH (1)	0	0
91000120	GUARANTEED DEBT OF ASSOCIATED COMPANIES	0	0

(1) THIS CONCEPT MUST BE FILLED WHEN THERE ARE GUARANTEES OR RESTRICTIONS THAT AFECC T CASH AND CASH EQUIVALENTS

(\*) DATA IN UNITS

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GSANBOR**

QUARTER: **02** YEAR: **2015**

**GRUPO SANBORNS, S.A.B. DE C.V.**

## STATEMENTS OF COMPREHENSIVE INCOME

**CONSOLIDATED**

FOR THE SIX AND THREE MONTHS ENDED 30 JUNE, 2015 AND 2014

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
<b>40010000</b>	<b>REVENUE</b>	<b>20,172,143</b>	<b>10,245,431</b>	<b>18,508,993</b>	<b>9,484,938</b>
40010010	SERVICES	262,588	131,856	234,586	121,821
40010020	SALE OF GOODS	18,299,668	9,315,982	16,727,077	8,606,604
40010030	INTERESTS	1,486,494	736,461	1,430,282	700,662
40010040	ROYALTIES	0	0	0	0
40010050	DIVIDENDS	0	0	0	0
40010060	LEASES	113,750	57,065	106,364	50,899
40010061	CONSTRUCTIONS	0	0	0	0
40010070	OTHER REVENUE	9,643	4,067	10,684	4,952
<b>40020000</b>	<b>COST OF SALES</b>	<b>12,199,227</b>	<b>6,154,825</b>	<b>11,078,065</b>	<b>5,698,020</b>
40021000	GROSS PROFIT	7,972,916	4,090,606	7,430,928	3,786,918
<b>40030000</b>	<b>GENERAL EXPENSES</b>	<b>6,026,038</b>	<b>3,048,952</b>	<b>5,707,016</b>	<b>2,903,021</b>
<b>40040000</b>	<b>PROFIT (LOSS) BEFORE OTHER INCOME (EXPENSE), NET</b>	<b>1,946,878</b>	<b>1,041,654</b>	<b>1,723,912</b>	<b>883,897</b>
<b>40050000</b>	<b>OTHER INCOME (EXPENSE), NET</b>	<b>17,309</b>	<b>34,807</b>	<b>59,524</b>	<b>59,685</b>
<b>40060000</b>	<b>OPERATING PROFIT (LOSS) (*)</b>	<b>1,964,187</b>	<b>1,076,461</b>	<b>1,783,436</b>	<b>943,582</b>
40070000	FINANCE INCOME	112,136	55,055	153,317	75,696
40070010	INTEREST INCOME	112,136	55,055	153,317	75,428
40070020	GAIN ON FOREIGN EXCHANGE, NET	0	0	0	268
40070030	GAIN ON DERIVATIVES, NET	0	0	0	0
40070040	GAIN ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	0	0	0
40070050	OTHER FINANCE INCOME	0	0	0	0
40080000	FINANCE COSTS	67,879	31,391	57,090	27,303
40080010	INTEREST EXPENSE	51,390	24,678	55,223	27,303
40080020	LOSS ON FOREIGN EXCHANGE, NET	16,489	6,713	1,867	0
40080030	LOSS ON DERIVATIVES, NET	0	0	0	0
40080050	LOSS ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	0	0	0
40080060	OTHER FINANCE COSTS	0	0	0	0
<b>40090000</b>	<b>FINANCE INCOME (COSTS), NET</b>	<b>44,257</b>	<b>23,664</b>	<b>96,227</b>	<b>48,393</b>
40100000	SHARE OF PROFIT (LOSS) OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
<b>40110000</b>	<b>PROFIT (LOSS) BEFORE INCOME TAX</b>	<b>2,008,444</b>	<b>1,100,125</b>	<b>1,879,663</b>	<b>991,975</b>
40120000	INCOME TAX EXPENSE	651,303	372,478	655,670	363,780
40120010	CURRENT TAX	688,552	401,011	940,823	512,914
40120020	DEFERRED TAX	-37,249	-28,533	-285,153	-149,134
<b>40130000</b>	<b>PROFIT (LOSS) FROM CONTINUING OPERATIONS</b>	<b>1,357,141</b>	<b>727,647</b>	<b>1,223,993</b>	<b>628,195</b>
40140000	PROFIT (LOSS) FROM DISCONTINUED OPERATIONS	0	0	0	0
<b>40150000</b>	<b>NET PROFIT (LOSS)</b>	<b>1,357,141</b>	<b>727,647</b>	<b>1,223,993</b>	<b>628,195</b>
40160000	PROFIT (LOSS), ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	147,919	76,254	101,007	54,338
40170000	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT	1,209,222	651,393	1,122,986	573,857
40180000	BASIC EARNINGS (LOSS) PER SHARE	0.52	0.28	0.48	0.24
40190000	DILUTED EARNINGS (LOSS) PER SHARE	0	0	0.00	0.00

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GSANBOR**

QUARTER: **02**

YEAR: **2015**

**GRUPO SANBORNS, S.A.B. DE C.V.**

## STATEMENTS OF COMPREHENSIVE INCOME OTHER COMPREHENSIVE INCOME (NET OF INCOME TAX)

**CONSOLIDATED**

FOR THE SIX AND THREE MONTHS ENDED 30 JUNE, 2015 AND 2014

(Thousand Pesos)

**Final Printing**

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
<b>40200000</b>	<b>NET PROFIT (LOSS)</b>	<b>1,357,141</b>	<b>727,647</b>	<b>1,223,993</b>	<b>628,195</b>
	<b>DISCLOSURES NOT BE RECLASSIFIED ON INCOME</b>				
40210000	PROPERTY REVALUATION GAINS	0	0	0	0
40220000	ACTUARIAL EARNINGS (LOSS) FROM LABOR OBLIGATIONS	0	0	4	0
40220100	SHARE OF INCOME ON REVALUATION ON PROPERTIES OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
	<b>DISCLOSURES MAY BE RECLASSIFIED SUBSEQUENTLY TO INCOME</b>				
40230000	FOREING CURRENCY TRANSLATION	15,867	7,583	-655	-909
40240000	CHANGES IN THE VALUATION OF FINANCIAL ASSETS HELD-FOR-SALE	0	0	0	0
40250000	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	0	0	0	0
40260000	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0	0	0
40270000	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
<b>40280000</b>	<b>OTHER COMPREHENSIVE INCOME</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>40290000</b>	<b>TOTAL OTHER COMPREHENSIVE INCOME</b>	<b>15,867</b>	<b>7,583</b>	<b>-651</b>	<b>-909</b>
<b>40300000</b>	<b>TOTAL COMPREHENSIVE INCOME</b>	<b>1,373,008</b>	<b>735,230</b>	<b>1,223,342</b>	<b>627,286</b>
40320000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	147,919	76,254	101,007	54,338
40310000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO OWNERS OF PARENT	1,225,089	658,976	1,122,335	572,948

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GSANBOR**  
GRUPO SANBORNS, S.A.B. DE C.V.

QUARTER: **02** YEAR: **2015**

## STATEMENTS OF COMPREHENSIVE INCOME INFORMATIONAL DATA

**CONSOLIDATED**

FOR THE SIX AND THREE MONTHS ENDED 30 JUNE, 2015 AND 2014

(Thousand Pesos)

**Final Printing**

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
92000010	OPERATING DEPRECIATION AND AMORTIZATION	454,403	230,425	395,677	204,280

# MEXICAN STOCK EXCHANGE

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**GRUPO SANBORNS, S.A.B. DE C.V.**

QUARTER: **02** YEAR: **2015**

## STATEMENTS OF COMPREHENSIVE INCOME INFORMATIONAL DATA (12 MONTHS)

**CONSOLIDATED**

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	YEAR	
		CURRENT	PREVIOUS
92000030	REVENUE NET (**)	42,865,697	40,532,940
92000040	OPERATING PROFIT (LOSS) (**)	4,609,225	4,727,986
92000060	NET PROFIT (LOSS) (**)	3,337,846	3,227,507
92000050	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT(**)	3,008,224	2,949,009
92000070	OPERATING DEPRECIATION AND AMORTIZATION (**)	878,699	755,888

(\*) TO BE DEFINED BY EACH COMPANY

(\*\*) INFORMATION LAST 12 MONTHS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GSANBOR**  
**GRUPO SANBORNS, S.A.B. DE C.V.**

QUARTER: **02** YEAR: **2015**

STATEMENT OF CHANGES IN EQUITY

(THOUSAND PESOS)

CONSOLIDATED

Final Printing

CONCEPTS	CAPITAL STOCK	SHARES REPURCHASED	PREMIUM ON ISSUANCE OF SHARES	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	OTHER CAPITAL CONTRIBUTED	RETAINED EARNINGS (ACCUMULATED LOSSES)		ACCUMULATED OTHER COMPREHENSIVE INCOME (LOSS)	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	NON-CONTROLLING INTERESTS	TOTAL EQUITY
						RESERVES	UNAPPROPRIATE D EARNINGS (ACCUMULATED LOSSES)				
<b>BALANCE AT JANUARY 1, 2014</b>	2,039,679	0	10,896,604	0	0	256,569	13,369,743	-169,026	26,393,569	1,617,846	28,011,415
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	-1,884,000	0	-1,884,000	-100,000	-1,984,000
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	-2,234	0	0	0	0	0	-77,787	0	-80,021	0	-80,021
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	0	0	0	0	0
OTHER CHANGES	0	0	0	0	0	0	0	0	0	0	0
COMPREHENSIVE INCOME	0	0	0	0	0	0	1,122,986	-651	1,122,335	101,007	1,223,342
<b>BALANCE AT JUNE 30, 2014</b>	2,037,445	0	10,896,604	0	0	256,569	12,530,942	-169,677	25,551,883	1,618,853	27,170,736
<b>BALANCE AT JANUARY 1, 2015</b>	2,028,107	0	10,896,604	0	0	311,682	13,973,346	-66,078	27,143,661	1,799,221	28,942,882
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	-1,955,646	0	-1,955,646	-125,948	-2,081,594
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	-12,623	0	0	0	0	0	-444,403	0	-457,026	0	-457,026
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	0	0	0	0	0
OTHER CHANGES	0	0	0	0	0	0	7,739	0	7,739	-659	7,080
COMPREHENSIVE INCOME	0	0	0	0	0	0	1,209,222	15,867	1,225,089	147,919	1,373,008
<b>BALANCE AT JUNE 30, 2015</b>	2,015,484	0	10,896,604	0	0	311,682	12,790,258	-50,211	25,963,817	1,820,533	27,784,350



# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GSANBOR**

QUARTER: **02** YEAR: **2015**

**GRUPO SANBORNS, S.A.B. DE C.V.**

## STATEMENT OF CASH FLOWS

FOR THE SIX MONTHS ENDED 30 JUNE, 2015 AND 2014

(Thousand Pesos)

**CONSOLIDATED**  
**Final Printing**

REF	ACCOUNT/SUBACCOUNT	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
<b>OPERATING ACTIVITIES</b>			
<b>50010000</b>	<b>PROFIT (LOSS) BEFORE INCOME TAX</b>	<b>2,008,444</b>	<b>1,879,663</b>
50020000	+(-) ITEMS NOT REQUIRING CASH	43,560	71,055
50020010	+ ESTIMATE FOR THE PERIOD	0	0
50020020	+ PROVISION FOR THE PERIOD	43,560	71,055
50020030	+(-) OTHER UNREALISED ITEMS	0	0
50030000	+(-) ITEMS RELATED TO INVESTING ACTIVITIES	336,465	234,885
50030010	DEPRECIATION AND AMORTISATION FOR THE PERIOD	454,265	395,677
50030020	(-)+ GAIN OR LOSS ON SALE OF PROPERTY, PLANT AND EQUIPMENT	-2,263	-4,381
50030030	+(-) LOSS (REVERSAL) IMPAIRMENT	0	0
50030040	(-)+ EQUITY IN RESULTS OF ASSOCIATES AND JOINT VENTURES	0	0
50030050	(-) DIVIDENDS RECEIVED	0	0
50030060	(-) INTEREST RECEIVED	-112,136	-153,317
50030070	(-) EXCHANGE FLUCTUATION	-22,870	-21,861
50030080	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	19,469	18,767
50040000	+(-) ITEMS RELATED TO FINANCING ACTIVITIES	90,749	78,951
50040010	(+) ACCRUED INTEREST	51,390	55,223
50040020	(+) EXCHANGE FLUCTUATION	39,359	23,728
50040030	(+) DERIVATIVE TRANSACTIONS	0	0
50040040	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	0
<b>50050000</b>	<b>CASH FLOWS BEFORE INCOME TAX</b>	<b>2,479,218</b>	<b>2,264,554</b>
50060000	CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	-2,241,813	-2,404,614
50060010	+(-) DECREASE (INCREASE) IN TRADE ACCOUNTS RECEIVABLE	587,112	602,658
50060020	+(-) DECREASE (INCREASE) IN INVENTORIES	31,707	380,106
50060030	+(-) DECREASE (INCREASE) IN OTHER ACCOUNTS RECEIVABLE	-791,908	-63,603
50060040	+(-) INCREASE (DECREASE) IN TRADE ACCOUNTS PAYABLE	-1,900,728	-2,275,489
50060050	+(-) INCREASE (DECREASE) IN OTHER LIABILITIES	304,808	-161,273
50060060	+(-) INCOME TAXES PAID OR RETURNED	-472,804	-887,013
<b>50070000</b>	<b>NET CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES</b>	<b>237,405</b>	<b>-140,060</b>
<b>INVESTING ACTIVITIES</b>			
50080000	NET CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES	-404,582	124,643
50080010	(-) PERMANENT INVESTMENTS	0	0
50080020	+ DISPOSITION OF PERMANENT INVESTMENTS	0	0
50080030	(-) INVESTMENT IN PROPERTY, PLANT AND EQUIPMENT	-975,746	-738,370
50080040	+ SALE OF PROPERTY, PLANT AND EQUIPMENT	10,678	10,831
50080050	(-) TEMPORARY INVESTMENTS	448,350	698,865
50080060	+ DISPOSITION OF TEMPORARY INVESTMENTS	0	0
50080070	(-) INVESTMENT IN INTANGIBLE ASSETS	0	0
50080080	+ DISPOSITION OF INTANGIBLE ASSETS	0	0
50080090	(-) ACQUISITIONS OF VENTURES	0	0
50080100	+ DISPOSITIONS OF VENTURES	0	0
50080110	+ DIVIDEND RECEIVED	0	0
50080120	+ INTEREST RECEIVED	112,136	153,317
50080130	+(-) DECREASE (INCREASE) ADVANCES AND LOANS TO THIRD PARTS	0	0
50080140	-(+)- OTHER INFLOWS (OUTFLOWS) OF CASH	0	0
<b>FINANCING ACTIVITIES</b>			
50090000	NET CASH FLOW FROM (USED IN) FINANCING ACTIVITIES	-1,608,234	-1,178,420
50090010	+ BANK FINANCING	0	0
50090020	+ STOCK MARKET FINANCING	0	0
50090030	+ OTHER FINANCING	0	0
50090040	(-) BANK FINANCING AMORTISATION	0	0
50090050	(-) STOCK MARKET FINANCING AMORTISATION	0	0
50090060	(-) OTHER FINANCING AMORTISATION	0	0
50090070	+(-) INCREASE (DECREASE) IN CAPITAL STOCK	-12,623	-2,234
50090080	(-) DIVIDENDS PAID	-1,099,815	-1,040,376
50090090	+ PREMIUM ON ISSUANCE OF SHARES	0	0
50090100	+ CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
50090110	(-) INTEREST EXPENSE	-51,390	-55,223
50090120	(-) REPURCHASE OF SHARES	-444,406	-80,587
50090130	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	0

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GSANBOR**

QUARTER: **02** YEAR: **2015**

**GRUPO SANBORNS, S.A.B. DE C.V.**

## STATEMENT OF CASH FLOWS

FOR THE SIX MONTHS ENDED 30 JUNE, 2015 AND 2014

(Thousand Pesos)

**CONSOLIDATED**

**Final Printing**

REF	ACCOUNT/SUBACCOUNT	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
50100000	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	-1,775,411	-1,193,837
50110000	EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	0	0
50120000	CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	3,572,499	4,594,296
50130000	CASH AND CASH EQUIVALENTS AT END OF PERIOD	1,797,088	3,400,459





MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **G SANBOR**  
**GRUPO SANBORNS, S.A.B. DE C.V.**

QUARTER: **02** YEAR: **2015**

**BREAKDOWN OF CREDITS**  
 (THOUSAND PESOS)

**CONSOLIDATED**  
**Final Printing**

CREDIT TYPE / INSTITUTION	FOREIGN INSTITUTION (YES/NO)	DATE OF AGREEMENT	EXPIRATION DATE	MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY						MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY					
				TIME INTERVAL						TIME INTERVAL					
				CURRENT YEAR	UNTIL 1YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE	CURRENT YEAR	UNTIL 1YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE
OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST															
TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST				0	0	0	0	0	0	0	0	0	0	0	0
<b>SUPPLIERS</b>															
PROVEEDORES VARIOS	NOT			3,965,074	0										
PROVEEDORES VARIOS	NOT									417,411	0				
TOTAL SUPPLIERS				3,965,074	0					417,411	0				
OTHER CURRENT AND NON-CURRENT LIABILITIES															
VARIOS	NOT			3,388,677	0	463,314	0	0	0						
VARIOS	NOT									0	0	0	833	0	0
TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES				3,388,677	0	463,314	0	0	0	0	0	0	833	0	0
<b>GENERAL TOTAL</b>				<b>7,353,751</b>	<b>0</b>	<b>463,314</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>417,411</b>	<b>0</b>	<b>0</b>	<b>833</b>	<b>0</b>	<b>0</b>

NOTES

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GSANBOR**  
**GRUPO SANBORNS, S.A.B. DE C.V.**

QUARTER: **02**      YEAR: **2015**

## MONETARY FOREIGN CURRENCY POSITION

**CONSOLIDATED**

(THOUSAND PESOS)

Final Printing

FOREIGN CURRENCY POSITION (THOUSANDS OF PESOS)	DOLLARS		OTHER CURRENCIES		THOUSAND PESOS TOTAL
	THOUSANDS OF DOLLARS	THOUSAND PESOS	THOUSANDS OF DOLLARS	THOUSAND PESOS	
<b>MONETARY ASSETS</b>	27,335	425,284	61	1,067	426,351
CURRENT	27,335	425,284	61	1,067	426,351
NON CURRENT	0	0	0	0	0
<b>LIABILITIES POSITION</b>	27,509	418,244	0	0	418,244
CURRENT	27,455	417,411	0	0	417,411
NON CURRENT	54	833	0	0	833
<b>NET BALANCE</b>	-174	7,040	61	1,067	8,107

NOTES

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GSANBOR**  
**GRUPO SANBORNS, S.A.B. DE C.V.**

QUARTER: **02** YEAR: **2015**

## DISTRIBUTION OF REVENUE BY PRODUCT

**CONSOLIDATED**

**TOTAL INCOME  
 (THOUSAND PESOS)**

Final Printing

MAIN PRODUCTS OR PRODUCT LINE	NET SALES		MARKET SHARE (%)	MAIN	
	VOLUME	AMOUNT		TRADEMARKS	CUSTOMERS
<b>NATIONAL INCOME</b>					
TIENDAS SEARS	0	10,154,533	0		PUBLICO EN GENERAL
TDA Y REST SANBORNS	0	6,011,256	0		PUBLICO EN GENERAL
TDAS MUSICA Y ISHOP	0	2,804,569	0		PUBLICO EN GENERAL
OTRAS EMP. Y ELIM.	0	978,733	0		PUBLICO EN GENERAL
	0	0	0		
<b>EXPORT INCOME</b>					
TIENDAS SEARS	0	894	0		PUBLICO EN GENERAL
TDA Y REST SANBORNS	0	10,826	0		PUBLICO EN GENERAL
TDAS MUSICA Y ISHOP	0	2,099	0		PUBLICO EN GENERAL
OTRAS EMP. Y ELIM.	0	-11,720	0		PUBLICO EN GENERAL
<b>INCOME OF SUBSIDIARIES ABROAD</b>					
OTRAS EMP. Y ELIM.	0	220,953	0		PUBLICO EN GENERAL
<b>TOTAL</b>	<b>0</b>	<b>20,172,143</b>			

**NOTES**

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GSANBOR**  
**GRUPO SANBORNS, S.A.B. DE C.V.**

QUARTER: **02** YEAR: **2015**

**ANALYSIS OF PAID CAPITAL STOCK**

**CONSOLIDATED**

**CHARACTERISTICS OF THE SHARES**

Final Printing

SERIES	NOMINAL VALUE	VALID COUPON	NUMBER OF SHARES				CAPITAL STOCK	
			FIXED PORTION	VARIABLE PORTION	MEXICAN	FREE SUBSCRIPTION	FIXED	VARIABLE
B-1	1.00000	0	2,318,436,613	0	0	0	2,318,436,613	0
RECOM	1.00000	0	0	0	0	0	36,563,387	0
<b>TOTAL</b>			2,318,436,613	0	0	0	2,355,000,000	0

**TOTAL NUMBER OF SHARES REPRESENTING THE PAID IN CAPITAL STOCK ON THE DATE OF SENDING THE INFORMATION**

2,318,436,613

**NOTES**